



## COMPANY BUSINESS

1933 Industries Inc. is a vertically integrated cannabis company with operations in the United States and Canada. Operating through three subsidiary companies, 1933 Industries owns licensed medical and adult-use cannabis cultivation and production assets, proprietary hemp-based, CBD infused products, CBD extraction services and a specialized cannabis advisory firm supporting clients in security, intelligence and due diligence.

## INVESTMENT HIGHLIGHTS

- Fully integrated medical and adult-use licensee in Nevada
- Owns and operates advanced cultivation facilities producing premium quality cannabis and hand-crafted products
- White-label production under licensing agreements
- Distribution to large dispensary network in Nevada
- Verticals in hemp and CBD, from extraction to production of proprietary product line
- Strong sales from hemp-based, CBD products to over 500 retail locations around the US
- Growth-focused via asset acquisition in several US states and Canada



### ALTERNATIVE MEDICINE ASSOCIATION

- Fully integrated licensed medical and adult-use cannabis cultivation and production company
- Cultivates and produces its own line of unique cannabis-based products and manufactures other third party brands

### INFUSED MFG

- Manufactures hemp-based, CBD products, thoughtfully crafted of high quality botanical ingredients
- Proprietary product lines: Canna Hemp™, Canna HempX™, Canna Hemp Paws™, Canna Fused™



### SPIRE GLOBAL STRATEGY

- High level advisory firm providing due diligence, security and intelligence services to clients around the world
- Military, policy, law enforcement expertise

## AT THE END OF PROHIBITION. AT THE FOREFRONT OF A NEW BEGINNING.

1933 Industries' objective is to capitalize on the opportunities resulting from the end of Cannabis Prohibition in Canada and the legalization of the industry in several US States. The Company's vision is to establish a foothold in several distinct parts of the value chain of the North American medical and adult use cannabis industries and replicate its model in other jurisdictions where permitted by law or regulation.

### LEADING POSITION AND FIRST-MOVER ADVANTAGE IN LAS VEGAS

- First licensed cultivator in Las Vegas
- Longest growing history of any medical marijuana establishment in Nevada
- Holder of restricted licenses for cultivation and production
- Building required infrastructure to rapidly scale up cannabis production
- Growing real estate portfolio

### ESTABLISHED CONSUMER PRODUCTS

- Strong foothold in both legalized cannabis from cannabidiol (CBD) and tetrahydrocannabinol (THC) products
- Established brand identity and consumer loyalty with growing sales and margins
- Growth of CBD due to its potential therapeutic applications for a variety of conditions
- Huge opportunity in hemp-derived CBD and high-quality CBD branded products that have wide appeal

- Establishing hemp-processing and CBD extraction vertical with few competitors in the market

### EXPANDING CAPACITY

- Moving from 12,000 sq. ft. total cultivation and production capacity to a state-of-the-art, newly built 67,750 sq. ft. cultivation-only facility
- Expanding production space to 12,160 sq. ft.
- Establishing a new hemp processing facility to produce CBD extracts for full spectrum oils, distillates and isolates

### CANNABIS EXPERTS, LIFELONG ENTREPRENEURS

- Operational expertise with cannabis industry and public market professionals
- Leadership includes long-time cultivators, cosmetic industry professionals, regulators, marketers and financiers.



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## ON THE PATH TO PROFITABILITY

